

Financial Check-Up DATE:

Name:	
UNID:	
Email:	

Do you have an Emergency Fund?

Yes	No
How much do you have?	
A)Less than one month expenses	
B)1-3 months of your expenses	
C)3 or more months expenses	

Have you checked your credit score?

Yes	No
What is your credit score range? A) 800 to 850: Excellent B) 740 to 799: Very good C) 670 to 739: Good D) 580 to 669: Fair E) 300 to 579: Poor	

Do you have a budget?

Yes	No	
res	NO	

Do you pay off your credit card in full each month?

Yes	No	I don't have a credit card

Do you set financial goals?

Yes No

Do you currently save or invest?

Yes	No